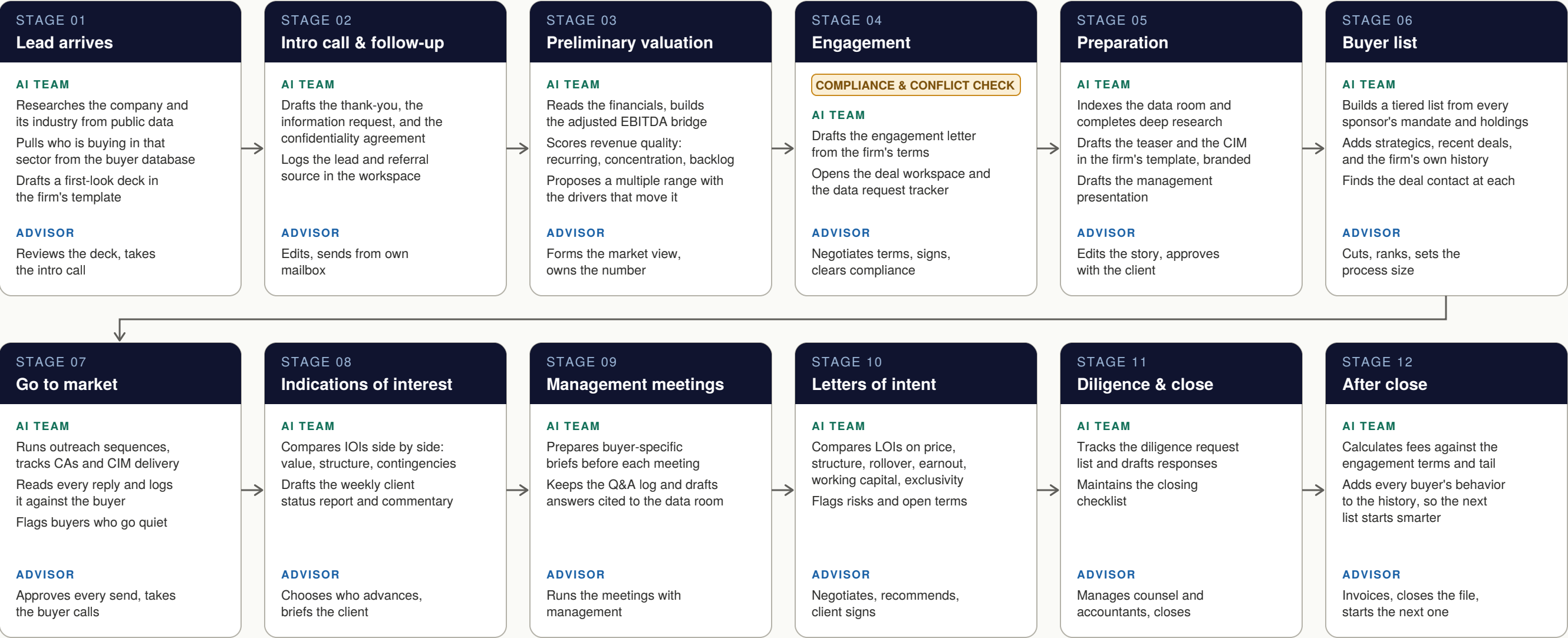


Sell-side process with an AI deal team

Twelve stages. In each one the AI team does the preparation; the advisor makes the call. Nothing reaches a client or buyer without approval.



AI TEAM Seven specialist agents share one private deal database: buyer intelligence, valuation, CIM builder, process manager, diligence Q&A, bid analysis, pitch.

ADVISOR Every client- or buyer-facing output is a draft until a person approves it. Approvals, edits, and skips are logged.

GATE Compliance and conflict clearance before engagement; e-signature and data room integrate at stages 4 and 5. Hosted privately per firm. Runs on the firm's own templates, branding, mailbox, and, where present, existing data subscriptions.